

DOCS NEEDED *checklist*

★ ★ ★ ★ ★
OVER 200 FIVE
STAR REVIEWS
ON ZILLOW &
YELP

CLEAR COPY OF DRIVER'S LICENSE

LAST 30 DAYS PAY CHECK STUBS

LAST TWO YEARS W2'S **AND** FEDERAL TAX RETURNS (ALL SCHEDULES, ALL PAGES)

LAST TWO MONTHS BANK STATEMENTS (CHECKING, SAVINGS, 401K, ETC.) PLEASE BE SURE TO INCLUDE **ALL PAGES, EVEN IF BLANK .**

IF SELF-EMPLOYED, PLEASE PROVIDE MOST RECENT BUSINESS LICENSE AND ALL CORPORATE RETURNS WITH ALL SCHEDULES. IF BUSINESS LICENSE IS NOT AVAILABLE, PLEASE PROVIDE A CPA LETTER.

IF YOU CURRENTLY OWN ANY PROPERTY OR HOLD ADDITIONAL MORTGAGES, **ALL** OF THE FOLLOWING MUST BE PROVIDED FOR **ALL** PROPERTIES OWNED: CURRENT MORTGAGE STATEMENTS, HOMEOWNER'S INSURANCE DEC PAGE AND IF THERE IS AN HOA, PLEASE PROVIDE CURRENT HOA STATEMENT.

DOCUMENTATION OF SOCIAL SECURITY AWARDS LETTER AND/OR PENSION (IF APPLICABLE.)

Like every individual - every loan is unique! So from time to time there may be additional info/docs needed from you during the loan process. We ask you to PRETTY PLEASE be proactive in helping us get that information, this will ensure your expectations are not only met but exceeded! If you have any questions regarding the information above or during the loan process feel free to use us as a resource. We are always available to answer questions and want to make sure you understand every step of the loan process!



MORTGAGE EXPERTS • MARKETING PARTNERS • GREAT PEEPS



3104887083 | julie@juliearagon.com | NMLS #250691